

# enTRUST

## SERVICES

*Comprehensive financial services that enrich  
the lives of people with disabilities.*

# Special Needs Pooled Trust



## enTRUST Special Needs Pooled Trust has:

NO age limits for the onset of  
disability

NO annual or lifetime  
contribution restrictions

NO tax implications

NO SSDI or SSI eligibility issues

NO Medicaid paybacks

**Protect funds for the future while maintaining  
benefits and facilitating  
long-term planning.**

### Stop Needless Spend Downs

Eliminate the need to spend down your money in order to stay within the allowable resource limit. The money that you put into a Special Needs Pooled Trust does not count as a resource, ensuring your eligibility for Medicaid, SSDI, SSI, and other federal benefits. Our Special Needs Pooled Trust is a great low-cost solution.

### Start Saving Your Money

Our Special Needs Pooled Trust makes it easier to save every dollar to use for current or future needs. It is ideal if you will receive an inheritance, court award or a retroactive payment from Social Security. Even a small amount can be used to start an account.

### Spend Your Money To Enrich Your Life

With our Special Needs Pooled Trust you can pay for many things to help enhance your life. There are many “needs” and “wants” that are not covered by SSDI or SSI. Things like classes, clothes, certain medical treatments, entertainment, pet supplies, therapy, and vacations are just a few examples of the possibilities. Rent and food - which are covered by federal benefits - are not reimbursable by the Trust.

**BAIRD serves as the investment advisor for  
enTRUST's Special Needs Pooled Trust.**

## Contact Us

1-888-368-7880 (Toll Free) • 412-465-1025

enTRUSTDisabilitySvcs.org • Contact@enTRUSTDisabilitySvcs.org